



Timothy J. Little, Manager
Municipality of Monroeville
2700 Monroeville Boulevard
Monroeville, PA 15146-2388

April 4, 2018

Re: Seismic Operation Agreement-
Legal Notice-Stop Work

Dear Mr. Little:

The Legal Notice Stop Work ("Stop Work Order") dated April 4, 2018 which was issued to Geokinetics USA, Inc. ("Geokinetics") is based upon a mis-perception that Geokinetics has not complied with Section 6 of the above--referenced agreement ("Agreement").

First off, it is the position of Geokinetics that the Municipality is without any legal authority whatsoever to unilaterally issue the Stop Work Order based upon a claim that Geokinetics has somehow breached a valid agreement entered into with the Municipality. As you will recall, this Agreement came about because of the settlement of litigation which was filed against the Municipality in the United District Court for the Western District of Pennsylvania. Accordingly, on that basis alone Geokinetics is well within its rights to continue with the seismic survey with which it has been lawfully engaged in the Municipality.

Secondly, and without waiving its rights generally, Geokinetics takes issue with the claim set forth in the Stop Work Order that it has not complied with the provisions of Section 6 of the subject agreement. To the contrary, Geokinetics has, with the assistance of Cougar Land Services ("Cougar") complied with the notice provisions set forth in Section 6 as those property owners with a structure situate within 150 feet of planned Energy Source Operations were provided written notice on either February 19 or 20, 2018 via door hangers which were placed by Cougar's personnel on the relevant properties. All of these notices contained the 24-hour telephone number required under Section 6 (c) of the Agreement. Furthermore, as you are well aware Geokinetics has provided all of the information which the Municipality had requested pursuant to Section 6 (b) of the Agreement.

Given the foregoing, the Stop Work Order is invalid and Geokinetics intends to continue to perform the seismic survey in accordance with the Agreement.

Very truly yours,

A handwritten signature in black ink that reads "Gene Carpenter".

Gene Carpenter

CC: Kevin Gormly, Esquire
Paul David Burke, Esquire